BANK OF TANZANIA

STATEMENT OF FINANCIAL POSITION

AS AT 30 APRIL 2010


<table>
<thead>
<tr>
<th>ASSETS</th>
<th>30.04.2010 Tzs '000</th>
<th>31.03.2010 Tzs '000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalent</td>
<td>1,259,086,026</td>
<td>1,138,389,427</td>
</tr>
<tr>
<td>Items in the Course of Settlement</td>
<td>246,800</td>
<td>1,170,229</td>
</tr>
<tr>
<td>Holdings of Special Drawing Rights</td>
<td>321,604,144</td>
<td>320,783,741</td>
</tr>
<tr>
<td>Financial Assets Held for Trading</td>
<td>341,609,877</td>
<td>340,188,336</td>
</tr>
<tr>
<td>Foreign currency marketable securities-Available for Sale</td>
<td>2,877,098,317</td>
<td>2,836,686,318</td>
</tr>
<tr>
<td>Equity investment - Available for Sale</td>
<td>1,612,211</td>
<td>1,596,256</td>
</tr>
<tr>
<td>Government securities Held-to-Maturity</td>
<td>1,017,236,795</td>
<td>1,013,394,202</td>
</tr>
<tr>
<td>Inventories</td>
<td>4,852,449</td>
<td>4,880,010</td>
</tr>
<tr>
<td>Investment in Associate Company</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Quota in International Monetary Fund</td>
<td>403,067,290</td>
<td>402,039,076</td>
</tr>
<tr>
<td>Loans and Receivables</td>
<td>205,815,992</td>
<td>190,845,159</td>
</tr>
<tr>
<td>Deferred Currency Cost</td>
<td>62,414,861</td>
<td>62,414,861</td>
</tr>
<tr>
<td>Other assets</td>
<td>89,848,535</td>
<td>107,750,501</td>
</tr>
<tr>
<td>Property and equipment</td>
<td>792,386,455</td>
<td>791,119,150</td>
</tr>
<tr>
<td>Intangible assets</td>
<td>10,787,952</td>
<td>10,779,016</td>
</tr>
<tr>
<td>TOTAL ASSETS</td>
<td>7,387,667,704</td>
<td>7,222,016,283</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES</th>
<th>30.04.2010 Tzs '000</th>
<th>31.03.2010 Tzs '000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Deposits - banks and non-bank financial institutions</td>
<td>1,226,895,759</td>
<td>1,279,105,069</td>
</tr>
<tr>
<td>Deposits - Governments</td>
<td>328,533,611</td>
<td>236,754,316</td>
</tr>
<tr>
<td>Deposits - Others</td>
<td>227,443,720</td>
<td>232,064,533</td>
</tr>
<tr>
<td>Foreign currency financial liabilities</td>
<td>360,133,531</td>
<td>396,148,461</td>
</tr>
<tr>
<td>Poverty Reduction and Growth Facility</td>
<td>425,763,889</td>
<td>424,677,777</td>
</tr>
<tr>
<td>Repurchase agreements</td>
<td>158,963,890</td>
<td>108,955,782</td>
</tr>
<tr>
<td>BoT liquidity papers</td>
<td>1,280,181,841</td>
<td>1,206,383,297</td>
</tr>
<tr>
<td>Provisions</td>
<td>2,741,962</td>
<td>2,741,962</td>
</tr>
<tr>
<td>Other liabilities</td>
<td>12,445,483</td>
<td>12,621,732</td>
</tr>
<tr>
<td>IMF related liabilities</td>
<td>380,535,501</td>
<td>380,535,501</td>
</tr>
<tr>
<td>Allocation of Special Drawing Rights</td>
<td>386,067,968</td>
<td>385,083,120</td>
</tr>
<tr>
<td>Notes and coins in circulation</td>
<td>1,845,672,014</td>
<td>1,841,482,515</td>
</tr>
<tr>
<td>TOTAL LIABILITIES</td>
<td>6,635,479,171</td>
<td>6,506,554,063</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>EQUITY</th>
<th>30.04.2010 Tzs '000</th>
<th>31.03.2010 Tzs '000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Authorised and Paid up Capital</td>
<td>100,000,000</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Reserves</td>
<td>652,188,533</td>
<td>615,462,220</td>
</tr>
<tr>
<td>TOTAL EQUITY</td>
<td>752,188,533</td>
<td>715,462,220</td>
</tr>
<tr>
<td>TOTAL EQUITY AND LIABILITIES</td>
<td>7,387,667,704</td>
<td>7,222,016,283</td>
</tr>
</tbody>
</table>

We the undersigned attest to the correctness of the above Statement of Financial Position. We declare that the Statement of Financial Position has been examined by us and fairly present, in all material respects, the financial position of the Bank at 30th April, 2010. In accordance with International Financial Reporting Standards and in a manner required by the Bank of Tanzania Act, 2006.

Prof. B. J. Ndulu
Governor

L. H. Mkila
Deputy Governor

J. R. Angello
Director Finance

Date: 2nd June 2010