



**9.18% 5-YEAR FIXED RATE TREASURY BOND ISSUE 34
AUCTION 01 TO BE HELD ON August 10, 2011**

An opportunity to invest in the United Republic of Tanzania 5-year fixed rate Treasury bonds.
The Bank of Tanzania as a fiscal agent for the United Republic of Tanzania invites bids for the above bond. Terms and conditions for this bond are as follows:-

| | |
|----------------------------------|---|
| 1. Issuer | United Republic of Tanzania |
| 2. Amount | TZS 40.0 billion |
| 3. Procedure for bidding | Tender forms should be submitted and placed in boxes located at the reception area of the Head Office, 10 Mirambo Street Dar es Salaam or in the Bank's Branches in Mwanza, Arusha, Mbeya and Zanzibar before 11.00 a.m on auction date |
| 4. Auction date | August 10, 2011 |
| 5. Settlement date | August 11, 2011 (T+1) |
| 6. Form of issuance | Book entry system |
| 7. Auction results | Auction results shall be made available at the Bank's Head Office and Branches' Notice Boards located at the Reception area and on the Bank's Website immediately after the auction. |
| 8. Price per TZS 100 | To be quoted at premium, par or discount to four (4) decimal places. |
| 9. Minimum bid size | TZS 1,000,000 when bidding through Primary Dealers and TZS 5,000,000 for direct bidders, in multiples of TZS 100,000 |
| 10. Interest payment date | First interest date: 9th February Second interest date: 11th August |
| 11. Coupon | Fixed at 9.18% p.a. |
| 12. Day count convention | Actual/365 |
| 13. Tax | Interest income is exempted from withholding tax |
| 14. Currency | Tanzania Shillings (TZS) |
| 15. Redemption date | 11 August 2016 |
| 16. Listing | The bonds will be listed on the Dar es Salaam Stock Exchange |
| 17. Trading | Secondary trading in multiples of TZS 100,000 to commence on Tuesday August 16, 2011. |
| 18. Defaulters | Successful bidders who fail to honour their obligations on time will be disqualified from participating in the subsequent auctions for a minimum period of one (1) month |

The Bank of Tanzania reserves the right to accept or reject any or all applications



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For further details please contact Domestic Markets Department, Bank of Tanzania, 10 Mirambo Street, P.O. Box 2939, Dar es Salaam (Tel: 2233481-90, 2233473-4; Fax :2234049) and www.bot-tz.org